

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

In re Pacific Gas and Electric Company, Chapter 11 Case No. 19-30089 and jointly administered under In re PG&E Corporation and Pacific Gas and Electric Company, Chapter 11 Case No. 19-30088 (the "Bankruptcy Case").

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

SPCP Group LLC  
Name of Transferee

DNV GL USA, Inc.  
Name of Transferor

Court Claim # (if known): \$2,265,393 general unsecured claim set forth as item 3.1258 on Schedule E/F of the Debtor's Bankruptcy Schedules filed on March 14, 2019 in the Bankruptcy Case as document number 906-4, a copy of which page of Schedule E/F is attached hereto as Exhibit "1".

**Debtor:** Pacific Gas and Electric Company (19-30089)

**Amount of Claim Transferred:** USD \$2,265,393

**Name and Address where notices to transferee should be sent:**

SPCP Group, LLC  
2 Greenwich Plaza  
1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian Jarman and Operations  
[bjarman@silverpointcapital.com](mailto:bjarman@silverpointcapital.com)  
[creditadmin@silverpointcapital.com](mailto:creditadmin@silverpointcapital.com)  
[administration@silverpointcapital.com](mailto:administration@silverpointcapital.com)  
[rbeacher@pryorcashman.com](mailto:rbeacher@pryorcashman.com)

**Name and Address where transferee payments should be sent (if different from above):**

SPCP Group, LLC  
Mail Code: 11084  
PO Box 70280  
Philadelphia, PA 19176-0280

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: SPCP Group LLC  
Jennifer Poccia  
Authorized Signatory  
Date: September 10, 2019  
Transferee/Transferee's Agent

**Penalty for making a false statement:** Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357

Exhibit "1"

**Schedule E/F: Creditors Who Have Unsecured Claims****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<b>Trade Payables</b>							
3.1248 DISCOVERY HYDROVAC LLC 793 W 11560 S DRAPER, UT 84020	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade	<input type="checkbox"/>	\$2,224,709
3.1249 DISTRIBUTED ENERGY FINANCIAL GROUP 16 WYNKOOP CT BETHESDA, MD 20817	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade	<input type="checkbox"/>	\$1,086
3.1250 DIVERSIFIED ADJUSTMENT SVC INC 600 COON RAPIDS BLVD MINNEAPOLIS, CA 55433	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade	<input type="checkbox"/>	\$26,161
3.1251 DIVERSIFIED FIELD SERVICES LLC 4741 PELL DR UNIT 6 SACRAMENTO, CA 95838	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade	<input type="checkbox"/>	\$9,817
3.1252 DLC BURLINGAME 999 BAKER WAY SAN MATEO, CA 94404	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Third Party Claim	<input type="checkbox"/>	\$4,405
3.1253 DMC POWER 623 EAST ARTESIA BOULEVARD CARSON, CA 90746	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade	<input type="checkbox"/>	\$69,675
3.1254 DMG NORTH INC 4795 HEYER AVE CASTRO VALLEY, CA 94546	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade	<input type="checkbox"/>	\$63
3.1255 DMT SOLUTIONS GLOBAL CORP 37 EXECUTIVE DR DANBURY, CT 6810	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade	<input type="checkbox"/>	\$913,810
3.1256 DNV GL ENERGY SERVICES USA INC 1400 RAVELLO DR KATY, TX 77449	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade	<input type="checkbox"/>	\$113,289
3.1257 DNV GL NETHERLANDS B V UTRECHTSEWEG 310 6812 AR ARNHE GELDERLAND, 9 6812 AR	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade	<input type="checkbox"/>	\$11,399
3.1258 DNV GL USA INC 1400 RAVELLO DR KATY, TX 77449	VARIOUS ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Trade	<input type="checkbox"/>	\$2,265,393

EVIDENCE OF TRANSFER OF CLAIM

TO: United States Bankruptcy Court Northern District of California, San Francisco Division

AND TO: PG&E Corporation and Pacific Gas and Electric Company; Case No. 19-30088 (DM), Jointly Administered

Claim No. \$2,265,393 of general unsecured claims set forth as item 3.1258 on Schedule E/F of the Debtor's Bankruptcy Schedules filed on March 14, 2019 in the Bankruptcy Case as document number 906-4, a copy of which page of Schedule E/F is attached hereto as Exhibit "1".

Bankruptcy Case: Pacific Gas and Electric Company ("Debtor") Chapter 11 Case No. 19-30089 and jointly administered under In re PG&E Corporation and Pacific Gas and Electric Company, Chapter 11 Case No. 19-30088

**DNV GL USA, INC.** its successors and assigns ( "Seller" ), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

**SPCP GROUP, LLC**  
2 Greenwich Plaza, 1<sup>st</sup> Floor  
Greenwich, CT 06830  
Attn: Brian Jarman and Operations  
[bjarman@silverpointcapital.com](mailto:bjarman@silverpointcapital.com)

With a copy to:  
Pryor Cashman LLP  
7 Times Square  
New York, NY 10036  
Attn: Ronald S. Beacher  
Email: [rbeacher@pryorcashman.com](mailto:rbeacher@pryorcashman.com)

**Payments to be sent to**  
SPCP Group, LLC  
Mail Code: 11084  
P.O. Box 70280  
Philadelphia, PA 19176-0280

its successors and assigns ("Buyer"), all rights, title and interest in and to that certain \$2,265,393 of general unsecured claims of Seller against the Debtor in the Bankruptcy Case as set forth as item 3.1258 on Schedule E/F of the Debtor's Bankruptcy Schedules filed on March 14, 2019 in the Bankruptcy Case as document number 906-4, a copy of which page of Schedule E/F is attached hereto as Exhibit "1" (the "Claim").

Seller hereby waives any objection to the transfer of the Claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the United States Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges,

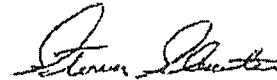
understands and agrees, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Claim and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Claim or the Bankruptcy Case. You are hereby directed to make all and future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications, in respect of the Claim to Buyer.

[Signature Page Follows]

IN WITNESS WHEREOF, Seller and Buyer have executed this Evidence of Transfer of Claim as of the 5th day of September 2019.

DNV GL USA, INC.



By: \_\_\_\_\_  
Name: Steven Slauter  
Title: Treasurer

SPCP GROUP LLC



By: \_\_\_\_\_  
Name: Jennifer Poccia  
Title: Authorized Signatory

## Schedule E/F: Creditors Who Have Unsecured Claims

## Part 2: List All Creditors with NONPRIORITY Unsecured Claims

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